

## Course Outline

NCEA Level One Modules

LEVEL

**TOTAL CREDITS** 

4

**ACHIEVEMENT STANDARD** 91026

There is currently one Sorted in Schools NCEA Level One Achievement Standard module and four NCEA Level One Unit Standard modules:

Module name	Achievement standard	Sorted Themes	Key learning contexts	Suggested contact teaching time
Money Matters	AS91026 Apply numeric reasoning to solving problems 4 credits	KiwiSaver Debt Goals Managing my Money	Starting work	30 hrs
Credit and Debt	US28088 Demonstrate understanding of credit and debt on personal finances 3 credits	Debt	How debt can impact on personal finances, along with factors that contribute to debt being manageable or unmanageable	25 hrs
Goal Getters	US28089 Demonstrate understanding of personal financial goal setting 3 credits	Goals Savings Managing my Money	Personal financial goal setting, including ways to monitor and maintain progress towards a goal	25 hrs



Future Focus	US28090 Demonstrate knowledge of personal saving and investment options for given scenario(s)  4 credits	Savings Investment KiwiSaver	Explores saving and investment options, including which options are the best match for a given situation	30 hrs
Ages and Stages	US28087 Demonstrate understanding of the effect of life stages on personal income 3 credits	Retirement Investing Savings KiwiSaver	Factors specific to different stages that impact on personal financial income, such as lower rates of pay when you're at school, changing living arrangements when you're in the mid-career stage and stopping work when you retire	25 hrs

## The time required to teach each module is provided as a guide only.

The module is designed for students to be able to work independently or, preferably, with their peers. While not essential, it is expected that students will be able to access expertise from their teacher to support their learning and guide them through the assessments.

As well as providing an opportunity for students to consolidate and apply skills covered in a mathematics course, the module can be used separately or combined with the Unit Standard learning materials to form a programme of learning or financial capability course. It should be noted however that as the Unit Standards learning materials do not enable numeracy credits, creating such a course would not be recognised by NZQA as a mathematics course.

The <u>Sorted in Schools NCEA Toolkit</u> provides resources for a range of unit standard assessments. Sorted in Schools Unit Standard modules with particular relevance to the Money Matters module include:

- Credit and Debt (US28088 Demonstrate understanding of credit and debt on personal finances)
- Goal Getters (US28089 Demonstrate understanding of personal financial goal setting)
- Future Focus (US28090 Demonstrate knowledge of personal saving and investment options for given scenario(s))
- Funding Study (US28093 Describe financial responsibilities and consequences of tertiary study options).

The student activities page of the Sorted in Schools website provides a wealth of resources related to managing money, achieving financial goals, saving and investing, credit and debt, and KiwiSaver. You and your students can find these resources and others by clicking on the relevant Theme and selecting from the dropdown menu. Searching by theme will highlight a range of videos, PowerPoint presentations, booklets, infographics and interactive activities that students can use to strengthen and extend their financial capabilities.

Sorted in Schools resources that have particular relevance to this module are:

- Managing My Money Sorted booklet
- Goals Sorted booklet
- Investing Sorted booklet
- Debt Sorted booklet
- KiwiSaver Sorted booklet.

